



Dowgate (Madrid) Circular 1/2022

Version [2022.01]

Circular no.1 /2022

DOCUMENTATION TO BE PROVIDED FOR FIRST ADMISSION TO LISTING IN DOWGATE (MADRID)

This Circular sets out the documentation to be provided by those entities interested in first admission to listing.

First. - Formal application for the first admission to listing

1. Entities interested in the admission to listing of Securities to Dowgate MTF for first time shall submit to admissiontolisting@kscm.es the application set out in Annex 1. This application shall be accompanied by the documentation accrediting the following points:

1.1. Legal documentation.

- a) Public deed granting power of attorney to the signatory of the application. A copy shall be attached for comparison with the original and to be kept on file.
- b) Public deed of incorporation of the applicant company. A copy shall be attached for comparison with the original and kept on file. In the event that the Articles of Association incorporated in the aforementioned deed have been amended, a copy of the current Articles of Association of the applicant must be provided, accompanied by a certificate from the Secretary of the Board of Directors stating this.

Issuers that have issues already listed in Dowgate MTF will be exempted from submitting documentation in letter (b), as they have already accredited these circumstances.

Second. – Obligations of the Issuer

- To comply with the disclosure and reporting obligations pursuant to the Rulebook;
- To comply with the provisions of Article 17 (Public disclosure of inside information), Article 18 (Insider lists), and Article 19 (Managers' transactions) of the EU Market Abuse Regulation No 596/2014 in conjunction with Spanish applicable provisions, and comply with the prohibitions of Article 14 (Prohibition of insider dealing) and Article 15 (Prohibition of market manipulation) of the EU Market Abuse Regulation No 596/2014;
- To send King & Shaxson Capital Markets S.V., S.A. any information without delay on events relating to the financial instruments included on Dowgate (Madrid) MTF and which the issuer considers necessary to facilitate the proper functioning of the market. The issuer has the right to appoint a third party to send the respective information on behalf of the issuer. This circumstance and any changes thereto must be notified to King & Shaxson Capital Markets S.V., S.A. without delay in writing (by e-mail). Appointing a third party to perform this task does not change the responsibility of the issuer for the fulfilment of the disclosure and reporting obligations.

Third. - Data Protection

Any personal data, as defined in the Regulation (EU) 2016/679 on the protection of natural persons with regard to the processing of personal data and on the free movement of such data (GDPR), provided by mean of this application form or in the context of the admission and maintenance of the financial instruments on Dowgate (Madrid) MTF will be processed by King & Shaxson Capital Markets, S.V., S.A. in compliance with GDPR requirements.

King & Shaxson Capital Markets, S.V., S.A. will only process such personal data for the purposes described above and for managing the relationships and follow-up with the Issuer or its representatives or agents. King & Shaxson Capital Markets, S.V., S.A. will store the personal data in

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secure and safe conditions for as long as required by the admission process and to comply with legal data retention periods. No personal data will be transferred to third parties except for mailing services. Any request related to the processing of personal data shall be sent to protecciondedatos@kscm.es.

Fourth. - Date of application

This Circular shall be applicable upon its publication in the website. This is hereby notified to the general public for the appropriate purposes.

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ANNEX 1 - Application for admission to listing on Dowgate MTF

To
King & Shaxson Capital Markets, S.V., S.A.
Listings
admissiontolisting@kscm.es

Application for admission to listing on Dowgate MTF

(a multilateral trading facility operated by King & Shaxson Capital Markets, S.V., S.A.)

1. Issuer details

Issuer statutory name	
Legal form	
Address of registered office	
Postcode and city	
Country	
Registration number commercial register	
LEI (Legal Entity Identifier)	

2. Contact person at the issuer

Name	
Position	
E-mail address	
Phone number	

3. Details of securities for which admission to trading is requested

Type of security	
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Securities identifiers	
ISIN (<i>International Securities Identification Number</i>)	
FISN (<i>Financial Instrument Short Name</i>)	
CFI (<i>Classification of Financial Instruments</i>)	
Total nominal value	
Currency	
Reference price per unit	
Intended trading model	<input type="checkbox"/> auction only <input type="checkbox"/> continuous auction (please ask for more details)
Trading type	<input type="checkbox"/> Trading currency: EUR per unit <input type="checkbox"/> Trading in _____ per unit (currency) <input type="checkbox"/> Trading in percentage of the nominal value
Representation of the securities (e.g. global note)	
Securities depository	
Confirmation that it is the first admission to Listing of the Securities	<input type="checkbox"/> yes

4. Invoice recipient and billing details for listing and annual fees

Name of invoice recipient	
Address	
Billing contact (name/department and e-mail address)	
VAT number	

5. Documents to be provided to King & Shaxson Capital Markets, S.V., S.A. (enclosed)

Information memorandum	<input type="checkbox"/>
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Board Resolutions	<input type="checkbox"/>
Articles of Association / Bylaws	<input type="checkbox"/>
Excerpt from the commercial register	<input type="checkbox"/> (not older than four weeks)
Annual reports of the last three financial years	<input type="checkbox"/>
The full list of the legal representatives (i.e. members of the administrative, supervisory or management bodies)	
The list of the Beneficial Owner(s) including their country or countries of residence	
Terms and Conditions, final version	<input type="checkbox"/>

Signed by

Name	
Title	
E-mail / Telephone	
Company	
Registration number	
Company number	
Place	
Date	